

Dated: 16th January, 2024

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Stock Code – BSE Code No. 509870

**Sub: Filling of Reconciliation of Share Capital Audit Report
for Quarter ended 31st December, 2024**

Under provision of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are sending herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2024 issued by D. Kothari and Associates, Company Secretaries.

Kindly acknowledge the receipt of the same.

Thanking You,

Your's Faithfully,

FOR SHAH CONSTRUCTION COMPANY LIMITED

MEHUL JADAVJI SHAH
MANAGING DIRECTOR
DIN: 00933528

Encl.: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT

The Board of Directors
SHAH CONSTRUCTION COMPANY LIMITED
11, Shah Industrial Estate,
Opp. Anna temple, New Link Road, Andheri W,
Mumbai-400053

Company Registration no. : **L45202MH1949PLC007048**
Authorised Capital : Rs. 500,000,000
Paid up Equity capital : Rs. 1,61,25,000
Paid up Preference capital : Rs. 48,20,000,00
ISIN Number : **INE02C301011**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s Shah Construction Company Limited (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents M/s Purva Shareregistry (India) Private Limited for conducting Reconciliation of share capital Audit and issuing certificate under the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for Reconciliation of Share Capital Audit.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following details in respect of the quarter ended 31st December, 2024:

- | | |
|--|--|
| 1. For quarter ended | 31st December, 2024 |
| 2. ISIN | INE02C301011 |
| 3. Face Value | Rs. 100/- each |
| 4. Name of the Company | Shah Construction company Limited |
| 5. Registered Office Address | 11, Shah Industrial Estate,
Opp. Anna temple, New Link Road,
Andheri W,
Mumbai-400053 |
| 6. Correspondence Address | As above |
| 7. Telephone & Fax nos. | Tel: (022)66920678/79,
Fax: (022) 66920525, |
| 8. Email address | sclindia@yahoo.co.in |
| 9. Name of the Stock Exchanges where the company's securities are listed | BSE Limited |

	No. of shares	% of total issued capital
10. Issued Equity capital	1,61,250	100.00
11. Listed Equity capital	1,61,250	100.00
12. Held in dematerialized form in CDSL	27,518	17.06
13. Held in dematerialized form in NSDL	58,404	36.22
14. Physical	75,328	46.72
15. Total no. of shares	1,61,250	100.00

16. Reasons for difference if any, between (10&11), (10&15), (11&15) No difference

(Note: Preference share capital is not listed)

17. Certifying the details of changes in shares capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchan Ges	Whether Intimated to CDSL	Whether Intimated to NSDL	In principal approval Pending for SE
			NIL			

18. Register of members updated Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any. NA

20. Has the company resolved the matter mentioned in point on. 19 above in the current quarter, if not, reason why NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more Than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax no. of the Compliance Officer of the Company

CS Apeksha Jenil Shah
w.e.f. 13th November, 2024
Tel.: 022 - 66920678 / 79
Fax: 022 - 66920525

23. Name, address, Tel & Fax no., Regn no.
of the Auditors

CS Dhanraj Kothari
D.Kothari And Associates.
Company Secretaries
701, EMP-09, Evershine
Millennium Paradise,
Thakur Village, Kandivali -East
Mumbai - 400101
Tel.: +91 9820578550
Membership no. – FCS-4930
CP - 4675

24. Appointment of common agency for share
Registry work

Purva Sharegistry (India) Private Limited
9, Shiv Shakti Ind. Estt.
J.R. Boricha Marg, Lower Parel (E)
Mumbai 400 011
Tel: 022-23010771 / 49614132
Email: support@purvashare.com

25. Any other detail that the auditor may like to
provide. (e.g. BIFR company, delisting from
SE, company changed its name etc.)

None

Place: Mumbai
Date: 8th January, 2025
UDIN: F004930F003610807
Peer Review Certificate no. 1314/2021



For D. Kothari And Associates
Company Secretaries

Dhanraj Kothari

Dhanraj Kothari
Proprietor
FCS No: 4930
CP No: 4675